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From Pioneer Anomaly to Modern Tests of Fundamental Gravitation

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TESTS OF RELATIVISTIC GRAVITY IN SPACE

Triumph of Mathematical Astronomy in 19th Century





Discovery of Neptune: 1845



Urbain LeVerrier (1811-1877)



- 1845: the search for Planet-X:
 - − Anomaly in the Uranus' orbit \rightarrow Neptune
 - − Anomalous motion of Mercury \rightarrow Vulcan



Newtonian Gravity



General Relativity



Sir Isaac Newton (1643-1727)

- Anomalous precession of Mercury's perihelion :
 - 43 arcsec/cy can not be explained by Newton's gravity
- Before publishing GR, in 1915, Einstein computed the expected perihelion precession of Mercury
 - When he got out 43 arcsec/cy a new era just began!!

Almost in one year LeVerrier both confirmed the Newton's theory (Neptune) & cast doubt on it (Mercury's' anomaly).



Albert Einstein (1879-1955)



The First Test of General Theory of Relativity



Gravitational Deflection of Light:

$$\theta_{gr}(b) = \frac{2(1+\gamma)GM_{\odot}}{b\,c^2} \simeq 8 \times 10^{-6} \left(\frac{1+\gamma}{2}\right) \left(\frac{R_{\odot}}{b}\right)$$



Solar Eclipse 1919:
possible outcomesDeflection = 0;possible outcomesNewton = 0.87 arcsec;
Einstein = 2 x Newton = 1.75 arcsec



Einstein and Eddington, Cambridge, 1930

TESTS OF RELATIVISTIC GRAVITY IN SPACE

JP

Gravitational Deflection of Light is a Well-Known Effect Today



Galaxy Cluster Abell 2218 NASA, A. Fruchter and the ERO Team (STScl) • STScl-PRC00-08 HST • WFPC2





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Newton 1686 Poincaré 1890																				
Einstein 1912 Nordstrøn		øm 19	12	Nordstrøm		n '	1913 Eins		stein & Fokker 191			914	Einstein 191			5				
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Milne 194	8 Th	niry 1	948	Papa	ape	trou 1	954	J	ordan	19	55	Littl	ew	ood &	Berg	man	n 19	56		
Brans & D	Dicke	1961	Yi	lmaz ⁻	196	2 Wh	itrow	/ 8	& Mord	ucł	n 19	965	Ku	istaanl	neim	0&1	luoti	o 19	67	
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Bollini et a	al. 19	70 I	Rose	n 197	'1	Will &	Norc	ltv	vedt 19	972	N	i 197	72	Hellin	gs &	Nord	dtved	lt 19	72	
Ni 1973	Yilma	z 197	73 l	_ightn	nan	& Lee	e 197	3	Lee, l	Ligl	ntm	an 8	k Ni	1974	Ros	en 1	975			
Belinfante	e & S\	wihaı	rt 19	75 L	ee e	et al. 1	976	E	Bekens	stei	n 19	977	Ba	arker 1	978	Ras	stall 1	1979		
Coleman 1983 Hehl 1997 Over					rlooked (20 th century)															

Theory must be:

- Some authors proposed more than one theory, e.g. Einstein, Ni, Lee, Nordtvedt, Papapetrou, Yilmaz, etc.
- Some theories were variations of others
- Some were proposed in the 1910s/20s; many theories were in the 1960s/70s
- Overlooked: this is <u>not a complete list</u>!

- Complete: not a law, but a theory. Derive experimental results from first principles
- Self-consistent: get same results no matter which mathematics or models are used
- Relativistic: Non-gravitational laws are those of Special Relativity
- Newtonian: Reduces to Newton's equation in the limit of low gravity and low velocities





Theories that fail already Newton 1686 Poincaré 1890 Nordstrøm 1912 Einstein 1912 Nordstrøm 1913 | Einstein & Fokker 1914 | Einstein 1915 Cartan 1923 Kaluza & Klein 1932 Fierz & Pauli 1939 Birkhoff 1943 Whitehead 1922 Milne 1948 Thiry 1948 Papapetrou 1954 Jordan 1955 Littlewood & Bergmann 1956 Brans & Dicke 1961 Yilmaz 1962 Whitrow & Morduch 1965 Kustaanheimo & Nuotio 1967 Bergmann 1968 Deser & Laurent 1968 Nordtvedt 1970 Page & Tupper 1968 Wagoner 1970 Will & Nordtvedt 1972 | Ni 1972 | Hellings & Nordtvedt 1972 Bollini et al. 1970 Rosen 1971 Yilmaz 1973 Lightman & Lee 1973 Lee, Lightman & Ni 1974 Rosen 1975 Ni 1973 **Belinfante & Swihart 1975** Lee et al. 1976 Bekenstein 1977 Barker 1978 Rastall 1979 Coleman 1983 Hehl 1997 **Overlooked (20th century)**

- Newton (1686) non-relativistic: implicit action at a distance incompatible with special relativity
- Poincare (1890) and conformally flat theory of Whithrow-Morduch (1965) incomplete: do not mesh well with non-gravitational physics (i.e., with electromagnetism of Maxwell)
- Fierz & Pauli (1939) ["spin-2 field theory"] was inconsistent: field equations ⇒ all gravitating bodies move along straight lines, equation of motion ⇒ gravity deflects bodies
- Birkhoff (1943) not Newtonian: demands speed of sound = speed of light.
- Milne (1948) incomplete no gravitational red-shift prediction
- Kustaanheimo-Nuotio (1967) inconsistent: grav. redshift for photons, but not for light waves.



Empirical Foundations of General Relativity:

Confrontation Between the Theory and Experiment





Uniqueness of the Free Fall $(\Rightarrow$ Weak Equivalence Principle):

$$\vec{F} = m_I \vec{a} = m_G \vec{g}$$

 $\Rightarrow m_I = m_G$

All bodies fall with the same acceleration

Define the test parameter that signifies a violation of the WEP

$$\frac{\Delta a}{a} = \frac{(a_1 - a_2)}{\frac{1}{2}(a_1 + a_2)} = \left[\frac{m_G}{m_I}\right]_1 - \left[\frac{m_G}{m_I}\right]_2$$

Let Ω is the gravitational binding energy of a test body, then the test parameter that signifies a violation of the **SEP** is

proposed projects LLR, APOLLO, and PLR are testing the Strong Equivalence Principle (SEP)



Empirical Foundations of General Relativity:



Confrontation Between the Theory and Experiment



- Michelson-Morley, Joos, Brillet-Hall: round-trip propagation
- Centrifuge, TPA, JPL: one-way signal propagation
- The rest are the Hughes-Drever experiments

$$\delta \equiv \frac{c}{c_0} - 1$$

Local Lorentz Invariance:

- The outcome of a (small-scale) experiment does not depend on the orientation and the velocity of the (inertial) laboratory.
- Frameworks by Kostelecky et al., Jacobson et al.

Future experiments:

- Clock comparisons
- Clocks vs microwave cavities
- Time of flight of high energy photons
- Birefringence in vacuum
- Neutrino oscillations
- Threshold effects in particle physics

Test of one-way speed of light:

 Important to fundamental physics, cosmology, astronomy and astrophysics



Laboratory tests of Lorentz Invariance: search for preferred-frame effects

frame1 : S(T, X) e.g. CMB $v_{sol} \approx 377 \text{ km/s}$ frame2 : s(t, x) laboratory $RA, dec = (11.2, -6.4^{\circ})$

Mansouri & Sexl, 1977

 $dT = \frac{1}{a}(dt + \frac{v}{c^2}dx) \qquad a = 1 + \alpha \frac{v^2}{c^2} + \mathcal{O}(c^{-4}) \quad \text{time dilation}$ $dX = \frac{1}{b}dx + \frac{v}{a}(dt + \frac{v}{c^2}dx) \qquad b = 1 + \beta \frac{v^2}{c^2} + \mathcal{O}(c^{-4}) \quad \text{length } \| \mathbf{v}$ $dY = \frac{1}{d}dy, \, dZ = \frac{1}{d}dz \qquad d = 1 + \delta \frac{v^2}{c^2} + \mathcal{O}(c^{-4}) \quad \text{length } \perp \mathbf{v}$

Deviations from the 2-way (round-trip) speed of light: $\frac{c}{c'} \sim 1 + \left(\beta - \delta - \frac{1}{2}\right) \frac{v^2}{c^2} \sin^2 \theta + (\alpha - \beta + 1) \frac{v^2}{c^2}$

SR:
$$\alpha = -1/2, \beta = 1/2, \delta = 0$$





Clock comparison experiments:

$$P_{MM} = (\frac{1}{2} - \beta + \delta)$$
$$P_{KT} = (\beta - \alpha - 1)$$
$$P_{IS} = |\alpha + \frac{1}{2}|$$

Michelson-Morley: orientation dependence

Kennedy-Thorndike: velocity dependence

Ives-Stillwell: contraction, dilation

Precision tests of Lorentz Invariance:

$$P_{MM} = (-4 \pm 8) \times 10^{-12}$$

 $P_{KT} = (4.8 \pm 3.7) \times 10^{-8}$
 $P_{IS} \le 8.4 \times 10^{-8}$

Herrmann et al, PRD 80 (2009) 105011

Toobar et al, PRD 81 (2010) 022003

Reinhardt et al, Nature Physics 3 (2007) 861

Tests of isotropy of the speed of light:

 $\Delta c_{\theta}/c \lesssim 1 imes 10^{-17}$ Herrmann et al, PRD 80 (2009) 105011



Empirical Foundations of General Relativity:



Confrontation Between the Theory and Experiment



Gravitational redshift:

 $\frac{\Delta\nu}{\nu} = (1+\alpha)\frac{\Delta U}{c^2}$

Local Position Invariance:

 The outcome of any local non-gravitational experiment is independent of where & when in the universe it is performed

Splits into:

- spatial invariance
- temporal invariance
- Current best result is by Ashby et al., Phys. Rev. Lett. 98, 070802 (2007)

 $|\alpha| < 1.4 \times 10^{-6}$

 A BEC test was attempted by Müller, Peters, and Chu, Nature 463, 926 (2010).

TESTS OF RELATIVISTIC GRAVITY IN SPACE Our solar system and tests of gravity





Parameterized Post-Newtonian (PPN) formalism



PPN Formalism: Eddington, Fock, Chandrasekhar, Dicke, Nordtvedt, Thorne, Will,...

$$g_{00} = 1 - \frac{2}{c^2} \sum_{j \neq i} \frac{\mu_j}{r_{ij}} + \frac{2\beta}{c^4} \Big[\sum_{j \neq i} \frac{\mu_j}{r_{ij}} \Big]^2 - \frac{1 + 2\gamma}{c^4} \sum_{j \neq i} \frac{\mu_j \dot{r}_j^2}{r_{ij}} + + \frac{2(2\beta - 1)}{c^4} \sum_{j \neq i} \frac{\mu_j}{r_{ij}} \sum_{k \neq j} \frac{\mu_k}{r_{jk}} - \frac{1}{c^4} \sum_{j \neq i} \mu_j \frac{\partial^2 r_{ij}}{\partial t^2} + \mathcal{O}(c^{-5})$$
$$g_{0\alpha} = \frac{2(1 + \gamma)}{c^3} \sum_{j \neq i} \frac{\mu_j \dot{\mathbf{r}}_j^\alpha}{r_{ij}} + \mathcal{O}(c^{-5})$$
$$g_{\alpha\beta} = -\delta_{\alpha\beta} \Big(1 + \frac{2\gamma}{c^2} \sum_{j \neq i} \frac{\mu_j}{r_{ij}} + \frac{3\delta}{2c^4} \Big[\sum_{j \neq i} \frac{\mu_j}{r_{ij}} \Big]^2 \Big) + \mathcal{O}(c^{-5})$$

- Assumption: Local Lorentz Invariance (LLI) and local position invariance (LPI) hold, thus, preferred frame parameters α_1 , α_2 , α_3 are not included...
- General case, there are 10 PPN parameters: $\gamma, \beta, \zeta, \alpha_1, \alpha_2, \alpha_3, \xi_1, \xi_2, \xi_3, \xi_4$
- γ are β the Eddington's parameterized post-Newtonian (PPN) parameters:

General relativity: $\gamma = \beta = 1$ Brans-Dicke theory:

$$oldsymbol{\gamma} = rac{1+\omega}{2+\omega}, \ oldsymbol{eta} = 1$$

• δ is the post-PPN parameter – important for next generation of light propagation tests.

TESTS OF RELATIVISTIC GRAVITY IN SPACE

PPN Equations of Motion (a part of the model)

• In general theory of relativity $\beta = \gamma = 1$, thus $\eta = 0$ (this is not the case for scalar-tensor theories of gravity, for instance, where these parameters can have different values).

$$t_2 - t_1 = \frac{r_{12}}{c} + (1 + \gamma) \sum_i \frac{\mu_i}{c^3} \ln\left[\frac{r_1^i + r_2^i + r_{12}^i + \frac{(1 + \gamma)\mu_i}{c^2}}{r_1^i + r_2^i - r_{12}^i + \frac{(1 + \gamma)\mu_i}{c^2}}\right] + \mathcal{O}(c^{-5})$$

Finding the Physical Origin of The Pioneer Anomaly

With special thanks to

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Jet Propulsion Laboratory, California Institute of Technology

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THE STUDY OF THE PIONEER ANOMALY

The Pioneer Anomaly: 1998-2012



Phys. Rev. Let. 81 (1998) 2858

- Anomalous acceleration of Pioneers $\overline{10 \& 11}$: $a_P = (8.74 \pm 1.33) \times 10^{-10} \text{ m/s}^2$
 - A constant acceleration of both Pioneers towards the Sun
 - No mechanism or theory to unambiguously explain the effect
 - Most likely cause is on-board systematics, yet to be found (1998)
- Pioneer anomaly at face value:

Phys. Rev. D 65 (2002) 082004

- Pioneers 10/11 conducted the largest-scale-ever test of gravity in the solar system... that failed to confirm Newton's law of gravitation...
- In fact, the Pioneer anomaly is an apparent violation of the Newton's gravity 1/r² law in regions farther than 25 AU from the Sun....

Possible Origin of the "Dark Force"?

- New Physics: interesting ideas suggested... $a_P \simeq cH$
- We focus on **conventional physics**, as the cause:
 - Gas leaks, drag force, thermal recoil force, etc...













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2012: The Pioneer anomaly is of the thermal origin! PRL 108, 241101 (2012)

Gas leaks, drag force, thermal recoil force, etc...

Beware of the PA when driving at night with high-beams on...

TESTS OF RELATIVISTIC GRAVITY IN SPACE

40+ Years of Solar System Gravity Tests



Techniques for Gravity Tests:

Radar Ranging:

- Planets: Mercury, Venus, Mars
- s/c: Mariners, Vikings, Pioneers, Cassini, Mars Global Surveyor, Mars Orbiter, etc.
- VLBI, GPS, etc.

Laser:

• SLR, LLR, interplanetary, etc.

Dedicated Gravity Missions:

- LLR (1969 on-going!!)
- GP-A, '76; LAGEOS, '76,'92; GP-B, '04; LARES, '12; MicroSCOPE, '16, ACES, '18; eLISA, 2030+(?)

New Engineering Discipline – Applied General Relativity:

- Daily life: GPS, geodesy, time transfer;
- Precision measurements: deep-space navigation & µas-astrometry (ESA's Gaia).



A factor of 100 in 40 years is impressive, but is not enough for the near future!

The Current Values of the PPN Parameters (2017)



Para- meter	What is measured relative to General Relativity?	Current value	Effects	Experiments			
γ-1	Measure of space curvature produced by unit mass	2.3×10 ^{−5}	Time delay, light deflection	Cassini tracking			
β-1	Measure of non-linearity in gravitational superposition	8.0×10 ^{−5}	Perihelion shift	Solar system planetary and spacecraft tracking			
ų	Measure of existence of preferred location effects	4×10 ^{–9}	Spin precession	Millisecond pulsars			
$egin{array}{c} lpha_1 \ lpha_2 \ lpha_3 \end{array}$		1×10 ⁻⁴	Orbit polarization	Lunar laser ranging			
		4×10 ⁻⁵	Orbit polarization	PSR J1738+0333			
	Measure the existence of preferred frame effects	4×10 ⁻⁷	Spin precession	Sun axis' alignment w/ ecliptic			
		2×10 ⁻⁹	Spin precession	Millisecond pulsars			
		4×10 ⁻²⁰	Self-acceleration	Pulsar spin-down statistics			
ζ_1		2×10 ⁻²	—	Combined PPN bounds			
ζ_2	Measure (plus α_3) of the failure of conservation laws of	4×10 ⁻⁵	Binary pulsar acceleration	Pulsar: PSR 1913+16			
ζ ₃ ζ ₄	energy, momentum and angular momentum	1×10 ⁻⁸	Newton's 3rd law	Lunar acceleration			
		6×10 ⁻³	_	Kreuzer experiment			



Newton 1686 Poincaré 1890



"Aesthetics-Based" Conclusion for 20th Century

 Einstein 1912
 Nordstrøm 1912
 Nordstrøm 1913
 Einstein & Fokker 1914
 Einstein 1915

 Whitehead 1922
 Cartan 1923
 Kaluza & Klein 1932
 Fierz & Pauli 1939
 Birkhoff 1943

 Milne 1948
 Thiry 1948
 Papapetrou 1954
 Jordan 1955
 Littlewood & Bergmann 1956

 Brans & Dicke 1961
 Yilmaz 1962
 Whitrow & Morduch 1965
 Kustaanheimo & Nuotio 1967

 Page & Tupper 1968
 Bergmann 1968
 Deser & Laurent 1968
 Nordtvedt 1970
 Wagoner 1970

 Bollini et al. 1970
 Rosen 1971
 Will & Nordtvedt 1972
 Ni 1972
 Hellings & Nordtvedt 1972

 Ni 1973
 Yilmaz 1973
 Lightman & Lee 1973
 Lee, Lightman & Ni 1974
 Rosen 1975

 Belinfante & Swihart 1975
 Lee et al. 1976
 Bekenstein 1977
 Barker 1978
 Rastall 1979

 Coleman 1983
 Hehl 1997
 Overlooked (20thcentury)
 Verlooked (20thcentury)
 Verlooked (20thcentury)

 "Among all bodies of physical law none has ever been found that is simpler and more beautiful than Einstein's geometric theory of gravity"

- Misner, Thorne and Wheeler, 1973

"[...] Unfortunately, any finite number of effects can be fitted by a sufficiently complicated theory.
 [...] Aesthetic or philosophical motives will therefore continue to play a part in the widespread faith in Einstein's theory, even if all tests verify its predictions."

- Malcolm MacCallum, 1976





	<i>First decade of 21'st cent</i>	urv they are back!							
Newton 1686 Poincaré 1890									
Einstein 1912 Nordstrøm 1912	2 Nordstrøm 1913 Einstein & Fo	kker 1914 Einstein 1915							
Whitehead 1922 Cartan 1923 Kaluza & Klein 1932 Fierz & Pauli 1939 Birkhoff 1943									
Milne 1948 Thiry 1948 Papapetrou 1954 Jordan 1955 Littlewood & Bergmann 1956									
Brans & Dicke 1961 Yilmaz 19	62 Whitrow & Morduch 1965 Ku	staanheimo & Nuotio 1967							
Page & Tupper 1968 Bergman	nn 1968 Deser & Laurent 1968 N	lordtvedt 1970 Wagoner 197							
Bollini et al. 1970 Rosen 1971	Will & Nordtvedt 1972 Ni 1972	Hellings & Nordtvedt 1972							
Ni 1973 Yilmaz 1973 Lightman & Lee 1973 Lee, Lightman & Ni 1974 Rosen 1975									
Belinfante & Swihart 1975 Lee	e et al. 1976 Bekenstein 1977 Ba	arker 1978 Rastall 1979							
Coleman 1983 Hehl 1997 Ov	erlooked (20 th century) Scalar-Te	nsor Theories							
Arkani-Hamed, Dimopoulos & I	Ovali 2000 Dvali, Gabadadze & Po	oratti 2003 Strings theory?							
Bekenstein 2004 Moffat 2005	Multiple f(R) models 2003-10	Bi-Metric Theories							

Need for new theory of gravity:

- Classical GR description breaks down in regimes with large curvature
- If gravity is to be quantized, GR will have to be modified or extended

Other challenges:

- Dark Matter
- Dark Energy

Motivations for new tests of GR:

- GR is a fundamental theory
- Alternative theories & models
- New ideas & techniques require comprehensive investigations



$$\ln A(\varphi) = \ln A(\varphi_0) + \alpha_0(\varphi - \varphi_0) + \frac{1}{2}k_0(\varphi - \varphi_0)^2 + \mathcal{O}(\Delta\varphi^3)$$

Slope α_0 measures the coupling strength of interaction between matter and the scalar.

$$\gamma - 1 = \frac{-2\alpha_0^2}{1 + \alpha_0^2} \simeq -2\alpha_0^2 \qquad \beta - 1 = \frac{1}{2} \frac{\alpha_0^2 k_0}{(1 + \alpha_0^2)^2} \simeq \frac{1}{2} \alpha_0^2 k_0 \simeq \frac{1}{4} (1 - \gamma) k_0$$

Scenario for cosmological evolution of the scalar (Damour, Piazza & Veneziano 2002):

$$\gamma - 1 \sim 7.3 \times 10^{-7} \left(\frac{H_0}{\Omega_0^3}\right)^{\frac{1}{2}} \implies \gamma - 1 \sim 10^{-5} - 10^{-7}$$

The unit curvature PPN parameter γ is the most important quantity to test



. . .



Modifications of Einstein Gravity

$$S = \frac{1}{16\pi G} \int d^4x \sqrt{-g} f(R) + S_m[g_{\mu\nu}, \psi]$$

Carroll et al, PRD 70 (2004) 043528

Modification of PPN Gravity

$$\gamma - 1 = -\frac{f''(R)^2}{f'(R) + 2f''(R)^2},$$

$$\beta - 1 = \frac{1}{4} \frac{f'(R) \cdot f''(R)}{2f'(R) + 3f''(R)^2} \frac{d\gamma}{dR}.$$

Analogy between scalar-tensor and higher-order gravity

Constraints on ... f(R) from solar system experiments...

...tight restrictions on the form of the gravitational Lagrangian

Need for cosmological "PPN formalism"

Capozziello, Stabile, Trosi, gr-qc/0603071

TESTING RELATIVISTIC GRAVITY IN SPACE

Cassini 2003: Where Do We Go From Here?

Cassini Conjunction Experiment:

- Spacecraft—Earth separation > 1 billion km
- Doppler/Range: X~7.14GHz & Ka~34.1GHz
- Result: $\gamma = 1 + (2.1 \pm 2.3) \times 10^{-5}$

Possible with Existing Technologies?!

- VLBI [current $\gamma = 3 \times 10^{-4}$]: limited to $\sim 1 \times 10^{-4}$:
 - uncertainty in the radio source coordinates
- LLR [current $\eta = 4 \times 10^{-4}$]: in 5 years $\sim 3 \times 10^{-5}$.
 - mm accuracies [APOLLO] & modeling efforts
- μ -wave ranging to a lander on Mars $\sim 6 \times 10^{-6}$
- GRACE-FO in Earth's orbit (2017): $\sim 5 \times 10^{-6}$
- tracking of BepiColombo s/c at Mercury ~2 ×10⁻⁶
- Optical astrometry [current $\gamma = 3 \times 10^{-3}$]:
 - ESA's Gaia mission (2013) ~1 ×10⁻⁶ (2018?)

One needs a dedicated mission to explore accuracies better than 10⁻⁶ for both PPN parameters γ (and β). Interplanetary laser ranging is a possibility.





Conclusions



Recent technological progress:

arXiv:0902.3004 [gr-qc]

- Resulted in new instruments with unique performance
- Could lead to major improvements in the tests of relativistic gravity
- Already led to a number of recently proposed gravitational experiments
- Challenges for solar system tests of gravity:
 - Dedicated space-based experiments are very expensive the science must worth the cost... *EP*, *G*-dot and *PPN* γ tests are most relevant.
 - Motivation for the tests in a weak gravity field is a challenge: there is no strong expectation to see deviations from GR in the solar system (we are looking for anomalies...) *access to strong(er) gravity regime is needed!*
 - GR is very hard to modify, embed, extend or augment (whatever your favorite verb is...) *thus, perhaps, those anomalies are important*...
 - PPN formalism becomes less relevant for modern gravity research...
 - Looking to Cosmos for help? There is none: Little or no correspondence between cosmological tests and physical principles in the foundation of tests of PPN gravity – *EP*, *LLI*, *LPI*, *energy-momentum conservation*, *etc...*

